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Company name: Diamond Electric Holdings Co., Ltd.
Name of representative: ONO YuuRi, President and CEO
(Securities code: 6699; Prime Market)
Inquiries: TOKUHARA Eishin,
Senior Managing Executive Officer, CFO
(Telephone: +81-6-6302-8211)

Notice Concerning Revision of Full-Year Consolidated Earnings Forecast

Diamond Electric Holdings Co., Ltd. ("the Company") hereby announces that, based on the latest business performance trends and future outlook, it has revised its full-year consolidated earnings forecast for the fiscal year ending March 31, 2026 ("FY2026/3", April 1, 2025, to March 31, 2026), which was previously announced on November 14, 2025, as follows.

(1) Full-Year Consolidated Earnings Forecast for FY2026/3 (April 1, 2025 to March 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Net Profit Attributable to Owners of the Parent	Net Profit per Share
Previous Forecast (A)	Million JPY 91,700	Million JPY 2,000	Million JPY 1,150	Million JPY 380	JPY 45.07
Revised Forecast (B)	95,000	2,100	1,700	600	70.92
Amount of Change (B-A)	3,300	100	550	220	—
Rate of Change (%)	3.6	5.0	47.8	57.9	—
(Reference) Previous FY Results (Ended March 31, 2025)	91,724	2,270	1,467	411	49.14

(2) Reasons for the Revision

Based on the results for the 3Q FY2026/3, the Company has revised its forecasts as follows:

Net sales are expected to increase from the previous forecast. This growth is primarily driven by the entire Company's working in unison to strengthen customer engagement under the President's leadership in sales initiatives; in the Mobility Equipment Business, a sustained trend of production increases for internal combustion engine (ICE) vehicles is seen, reflecting a temporary stagnation in the growth of the electric vehicle (EV) market; in the Home Electronics Business, demand from major customers has outperformed the Company's conservative initial projections; and in addition, the impact of recent exchange rate trends has been factored into this revision.

Operating profit is expected to exceed the previously announced forecast, despite the continued presence of external cost-pressure stemming from geopolitical risks, such as additional tariffs in the U.S. and rare earths regulations in China. This positive outlook is supported by the impact of increased sales and the relentless pursuit of cost-reduction activities by Comrades* across the organization worldwide, under

the "President's Checkup", to promote initiatives such as labor-saving manufacturing which go beyond simple automation to further fortify and "thicken" the Company's quality assurance framework through continuous professional improvement.

Ordinary profit is expected to outperform the previous forecast due to the impact of foreign exchange rate fluctuations. **Net profit attributable to owners of the parent company** is also expected to surpass the previous forecast, reflecting the increase in ordinary profit and a review of the associated tax expenses.

In light of the factors above, the Company has revised its full-year consolidated earnings forecast upward.

*Comrades: We intentionally call employees *Comrades* as they are far more than colleagues or teammates: we have overcome fierce struggles against all odds in the past and now fight for a bright future, powered by our "Scrum of Fire," a symbol of passionate and unbreakable unity.

Note: This document is a translation of the original Japanese version. In the event of any discrepancies in meaning or wording between the English and Japanese versions, the Japanese version shall prevail. In addition, the financial forecasts and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ significantly due to various factors.