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February 12, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: Diamond Electric Holdings Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 6699

URL: <https://www.diaelec-hd.co.jp>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

President and CEO

Senior Managing Executive Officer, CFO

(Japanese yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of JPY	%	Millions of JPY	%	Millions of JPY	%	Millions of JPY	%
December 31, 2025	70,960	5.6	1,885	74.3	1,866	65.4	853	-
December 31, 2024	67,208	(2.1)	1,081	-	1,128	-	3	-

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 1,381 million [93.2%]
For the nine months ended December 31, 2024: ¥ 715 million [-%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	JPY	JPY
December 31, 2025	100.94	-
December 31, 2024	0.48	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of JPY	Millions of JPY	%
December 31, 2025	85,018	12,742	14.8
March 31, 2025	79,278	11,553	14.4

Reference: Equity

As of December 31, 2025: ¥ 12,557 million
As of March 31, 2025: ¥ 11,390 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	JPY	JPY	JPY	JPY	JPY
Fiscal year ended March 31, 2025	-	0.00	-	25.00	25.00
Fiscal year ending March 31, 2026	-	12.50	-		
Fiscal year ending March 31, 2026 (Forecast)				12.50	25.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend - Japanese yen
Special dividend - Japanese yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of JPY	%	Millions of JPY	%	Millions of JPY	%	Millions of JPY	%	JPY
Full year	95,000	3.6	2,100	(7.5)	1,700	15.8	600	45.8	70.92

Note: Revisions to the financial result forecast most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()
Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	9,312,901 shares
As of March 31, 2025	9,163,001 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	743,097 shares
As of March 31, 2025	755,430 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	8,459,862 shares
Nine months ended December 31, 2024	8,375,770 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of Japanese yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	7,492	9,194
Notes and accounts receivable - trade	13,156	13,460
Electronically recorded monetary claims - operating	1,068	669
Merchandise and finished goods	5,617	6,161
Work in process	1,363	2,330
Raw materials and supplies	17,738	19,172
Other	4,502	5,403
Allowance for doubtful accounts	(12)	(16)
Total current assets	50,928	56,375
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,806	6,135
Machinery, equipment and vehicles, net	6,507	5,906
Land	3,874	4,001
Construction in progress	1,398	1,063
Other, net	1,416	1,440
Total property, plant and equipment	19,002	18,547
Intangible assets		
Goodwill	20	15
Other	543	477
Total intangible assets	563	492
Investments and other assets		
Investment securities	2,802	3,156
Long-term loans receivable	10	11
Long-term prepaid expenses	4,546	5,135
Deferred tax assets	428	383
Retirement benefit asset	389	309
Other	831	830
Allowance for doubtful accounts	(224)	(224)
Total investments and other assets	8,784	9,603
Total non-current assets	28,350	28,643
Total assets	79,278	85,018

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	10,059	11,649
Electronically recorded obligations - operating	4,532	5,041
Contract liabilities	5,525	5,949
Short-term borrowings	21,976	25,819
Current portion of bonds payable	270	270
Current portion of long-term borrowings	2,937	2,910
Lease liabilities	597	482
Accounts payable - other	2,124	1,643
Income taxes payable	438	479
Provision for bonuses	713	479
Provision for product warranties	329	255
Provision for product compensation	2,277	2,517
Other	1,684	2,010
Total current liabilities	53,467	59,509
Non-current liabilities		
Bonds payable	560	300
Long-term borrowings	10,919	9,803
Lease liabilities	1,214	979
Long-term accounts payable - other	14	15
Retirement benefit liability	602	628
Asset retirement obligations	233	237
Deferred tax liabilities	593	686
Long-term unearned revenue	102	97
Other	17	18
Total non-current liabilities	14,257	12,766
Total liabilities	67,725	72,275
Net assets		
Shareholders' equity		
Share capital	1,247	1,290
Capital surplus	8,154	5,282
Retained earnings	99	3,524
Treasury shares	(1,671)	(1,604)
Total shareholders' equity	7,829	8,493
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	64	210
Foreign currency translation adjustment	3,299	3,732
Remeasurements of defined benefit plans	196	120
Total accumulated other comprehensive income	3,560	4,063
Share acquisition rights	2	1
Non-controlling interests	160	183
Total net assets	11,553	12,742
Total liabilities and net assets	79,278	85,018

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income
For the Nine-Month Period

(Millions of Japanese yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	67,208	70,960
Cost of sales	57,233	59,591
Gross profit	9,975	11,368
Selling, general and administrative expenses	8,894	9,483
Operating profit	1,081	1,885
Non-operating income		
Interest income	33	27
Dividend income	18	18
Foreign exchange gains	462	542
Subsidy income	16	59
Share of profit of entities accounted for using equity method	130	188
Other	71	60
Total non-operating income	732	897
Non-operating expenses		
Interest expenses	564	763
Commission expenses	65	72
Other	55	80
Total non-operating expenses	684	916
Ordinary profit	1,128	1,866
Extraordinary income		
Gain on sale of non-current assets	245	12
Insurance claim income	-	18
Compensation income	20	-
Other	1	0
Total extraordinary income	267	31
Extraordinary losses		
Loss on sale of non-current assets	9	97
Loss on retirement of non-current assets	3	14
Loss on sale of investment securities	30	-
Loss on valuation of investment securities	46	-
Expenses for suspension of operation	16	-
Loss on fire	145	-
Other	14	4
Total extraordinary losses	265	116
Profit before income taxes	1,130	1,782
Income taxes	1,106	905
Profit	23	876
Profit attributable to non-controlling interests	19	23
Profit attributable to owners of parent	3	853

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Millions of Japanese yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	23	876
Other comprehensive income		
Valuation difference on available-for-sale securities	33	147
Foreign currency translation adjustment	694	478
Remeasurements of defined benefit plans, net of tax	(58)	(75)
Share of other comprehensive income of entities accounted for using equity method	22	(45)
Total other comprehensive income	691	504
Comprehensive income	715	1,381
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	695	1,357
Comprehensive income attributable to non-controlling interests	19	24